

.... RESEARCH NOTES AND COMMUNICATIONS

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The Trouble With Concept Testing

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THE NATURE OF THE PROBLEM

The terms "concept" and "concept testing" have been used as loosely as any words in the vocabulary

* Russell I. Haley is Executive Vice President of the Grudin/ Appel/Haley Research Corporation. Ronald Gatty is Associate Professor in the Baruch College, City University of New York. of marketing and advertising. The trouble with concept testing really begins with a lack of definition as to what a concept is.

We consider a concept as an underlying idea of marketing or advertising strategy in planning for new products, repositioning established brands, and developing advertising campaigns. Most importantly, for clarity, the underlying idea must be distinguished from the specific way in which it is or could be carried out, which is the execution of the concept. The execution may be a physical prototype of a product concept, it may involve a prototype of the package as well as the advertising copy, or it may be restricted to copy alone.

This distinction between concept and execution is of paramount importance. The concept may be good and the execution bad, or vice versa. But the difficulty in concept testing is that tests can evaluate the concept only as interpreted through the specific executions with which it interacts. With the usual tests made, it becomes impossible to determine if the attempted evaluation of the concept is mainly a function of the way in which it is executed, or if it is an evaluation of the concept itself. In advertising research, much so-called concept testing could just as well be considered as copy testing, since there is no way of separating the effects of the concept and the copy.

We feel that the most suitable way to evaluate a concept is through formal design of an experiment that can evaluate the concept itself and a selection of possible executions separately. We can only evaluate a concept through selected executions, as demonstrated through an experimental study designed and conducted under the direction of the senior author.

AN EXPERIMENTAL EVALUATION OF CONCEPTS AND EXECUTIONS

Four hundred housewives in ten cities were identified as prospects for the new product in question. Each was asked to rate product concepts on a six-point hedonic rating scale from "extremely desirable" to "not at all desirable." Each was shown 24 copy executions (8 different concepts by 3 different copywriters). The executions were written (no graphics) and were prepared on

Table 1

MEAN RATINGS OF THREE COPYWRITERS'
EXECUTION OF EIGHT CONCEPTS

Copy-		Concepts								
writers	1	2	3	4	5	6	7	8	Mean	Range
Six-point	hedor	ic sc	ale, v	veigh	ited (5, 5,	4, 3,	2, 1		
1. 2. 3. Mean Range	4.44 3.78 4.21	4.35 4.22 4.29	5.00 4.99 4.96 4.98 .04	5.03 4.98 4.81	4.89 4.68 4.69	4.96 4.14 4.52	3.87 4.65 4.36	4.19 4.25 4.24	4.59 4.45 4.51	.73 1.16 1.20
Six-point	hedor	nic sc	ale, v	veigh	ited 8	3, 4,	2, 1,	1, 1		
1. 2. 3. Mean Range	3.89 3.04 3.60	3.78 3.46 3.65	4.67	4.72 4.72 4.43	4.54 4.30 4.27	4.74 3.46 4.02	3.26 4.18 3.81	3.51 3.55 3.53	3.92 4.00	1.14 1.48 1.68

Table 2

ANALYSIS OF VARIANCE OF HOUSEWIVES' RATINGS

OF EIGHT NEW PRODUCT CONCEPTS

Source of variation	d.f.	Sum of squares	Mean square
Six-point hedonic scale, w	eighted 6,	5, 4, 3, 2, 1	
Among concepts	7	691.69	98.81ª
Among copywriters	2	30.39	15.19a
Interaction	14	490.69	35.05a
Residual	9,576	16,691.72	1.75
Total	9,599	17,904.50	-
Six-point hedonic scale, v	veighted 8.	4, 2, 1, 1, 1	
Among concepts	7	1,498.03	214.00ª
Among copywriters	2	94.36	47.18a
Interaction	14	917.26	65.52ª
Residual	9,576	53,779.28	5.62
Total	9,599	56,288.93	

^a Significant at the .01 level.

the basis of concept definitions outlined by the product's marketing staff.

Average ratings are shown for each concept and each copywriter's execution in Table 1. The data are shown in two ways: first, giving equal weight to each point on the six-point scale (simply 6, 5, 4, 3, 2, 1), and second, giving the weights of 8, 4, 2, 1, 1, 1 to the six points of the scale. Either version of the data could be used in computations. The first way is traditional, arbitrarily using equal weighting.

We prefer the second form because there is considerable experimental work that suggests the value of unequal weighting. On the basis of past data [1] we made our best judgment as to what the weights should be, in this case 8, 4, 2, 1, 1, 1.

Our previous experimentation with hedonic scales showed the general usefulness of logarithmic (e.g., 8, 4, 2, 1, 1, 1) weighting in terms of relative probability of purchase. On the lower points of the scale, there is little or no probability of purchase, but with a higher rating the probability of purchase increases geometrically.

An analysis of variance was computed for both sets of data in Table 1, the equally and unequally weighted scale points. Both variance analyses are shown in Table 2. Again, our approach was to analyze the unequally weighted data, although we also show the results of the traditional approach.

Duncan multiple comparison tests for differences among the eight concepts, the three copywriters (Table 3), and the 24 executions (Table 4) were also performed. The Duncan test resolves the difficulty, occasionally encountered in analysis of variance, of obtaining a non-significant range and a significant F-value [1].

ANALYSIS OF DATA

In practical terms, interpretation of the experimental results is similar, whichever scale weighting system is

Table 3

DUNCAN MULTIPLE-RANGE TESTS OF EIGHT CONCEPTS AND THREE COPYWRITERS

Walakian of saala data	Means ranked	Means ranked from best to worst ^a		
Weighting of scale data	Concepts	Copywriters		
Extremely Not at all	Concept number	Copywriter number		
desirable desirable 6,5,4,3,2,1	Best Worst 3 4 5 6 7 2 8 1	Best Worst 2 1 3		
8,5,2,1,1,1	3 4 5 6 7 2 8 1	2 1 3		

^{*} Connecting lines indicate nonsignificant differences with the Duncan test at the .05 level.

used. In general, Concept 3 was the best, with a weighted (8, 4, 2, 1, 1, 1) mean of 4.67. Copywriter 2 was best, with a weighted mean of 4.14.

Not surprisingly, the effectiveness of any concept execution depends on the copywriter, since different copywriters do better with different concepts. This is shown

Table 4

DUNCAN MULTIPLE-RANGE TEST OF
24 COPY EXECUTIONS^a

Scale weighting				
Copywriter- concept	6, 5, 4, 3, 2, I Mean	Copy- writer- concept	8, 4, 2, 1, 1, 1 Mean	
2-4	5.03	2-6	4.74	
1-3	5.00	2-4	4.72	
2-3	4.99	3-4	4.72	
3-6	4.98	1-3	4.68	
2-6	4.96	2-3	4.67	
3-3	4.96	3-3	4.67	
2-5	4.89	2-5	4.54	
3-5	4.68	3-5	4.30	
3-7	4.65	3-7	4.18	
1-7	4.57	1-7	4.00	
1-5	4.50	1-5	3.96	
1-6	4.47	2-1	3.89	ı
2-1	4.44	1-1	3.88	1
1-4	4.43	1-6	3.86	П
1-1	4.42	1-4	3.85	П
2-2	4.35	2-2	3.78	П
1-2	4.31	1-2	3.70	П
1-8	4.27	3-8	3.55	П
3-8	4.25	1-8	3.54	П
3-2	4.22	2-8	3.51	
2-8	4.19	3-2	3.46	
3-6	4.14	3-6	3.46	ď
2-7	3.87	2-7	3.26	
3-1	3.78	3-1	3.04	

a 2-4 designates the execution done by Copywriter 2 on Concept 4. Connecting lines indicate nonsignificant differences at the .05 level.

by a highly significant interaction effect in the analysis of variance and can also be seen in the sharply differing ratings for a concept depending on which copywriter did the work.

The interaction of copywriter and concept leads us to the conclusion that most concept tests are not testing only the relative value of different concepts: they are actually comparing the relative value of different executions. We would argue that they could just as well be called copy tests as concept tests. In fact, in advertising we are rarely seeking the *generally* best concept. The goal is to arrive at the most effective execution, from whichever concept makes this possible.

An advertising decision based on the experiments would select the highest-rated execution. Thus, in effect, we are not making a test of the concepts alone, but rather a test of the executions that result from interaction of concepts and copywriters.

In the array of 24 executions, the combination of Concept 6 and Copywriter 2 yielded the best execution, although we cannot claim statistically significant superiority over the next seven best-rated executions. However the data were weighted, the same six executions appeared among the best group, with no significant differences among them. The test then screened 24 executions and reduced them to a subset of reasonably good ones. This is the main usefulness of this sort of test—screening out sets of lower rating alternatives. But it is not, strictly speaking, concept testing. It is execution testing.

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