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| **Income Statement Home Depot** |  |

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| View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/is?s=HD) | All numbers in thousands |

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| Period Ending | **Jan 28, 2012** | **Jan 29, 2011** | **Jan 30, 2010** |
| **Total Revenue**  | **70,395,000**  | **67,997,000**  | **66,176,000**  |
| Cost of Revenue | 46,133,000   | 44,693,000   | 43,764,000   |
|  |
| **Gross Profit**  | **24,262,000**  | **23,304,000**  | **22,412,000**  |
|  |
|  | Operating Expenses |
|  | Research Development | -   | -   | -   |
|  | Selling General and Administrative | 16,028,000   | 15,849,000   | 15,902,000   |
|  | Non Recurring | -   | -   | -   |
|  | Others | 1,573,000   | 1,616,000   | 1,707,000   |
|  |  |
|  | Total Operating Expenses | -   | -   | -   |  |
|  |  |
|  |  |
| **Operating Income or Loss**  | **6,661,000**  | **5,839,000**  | **4,803,000**  |  |
|  |  |
|  | Income from Continuing Operations |  |
|  | Total Other Income/Expenses Net | 13,000   | (36,000) | (145,000) |  |
|  | Earnings Before Interest And Taxes | 6,674,000   | 5,803,000   | 4,658,000   |  |
|  | Interest Expense | 606,000   | 530,000   | 676,000   |  |
|  | Income Before Tax | 6,068,000   | 5,273,000   | 3,982,000   |  |
|  | Income Tax Expense | 2,185,000   | 1,935,000   | 1,362,000   |  |
|  | Minority Interest | -   | -   | -   |  |
|  |  |
|  | Net Income From Continuing Ops | 3,883,000   | 3,338,000   | 2,620,000   |  |
|  |  |
|  | Non-recurring Events |  |
|  | Discontinued Operations | -   | -   | 41,000   |  |
|  | Extraordinary Items | -   | -   | -   |  |
|  | Effect Of Accounting Changes | -   | -   | -   |  |
|  | Other Items | -   | -   | -   |  |
|  |  |
|  |  |
| **Net Income**  | **3,883,000**  | **3,338,000**  | **2,661,000**  |  |
| Preferred Stock And Other Adjustments | -   | -   | -   |  |
|  |  |
| **Net Income Applicable To Common Shares**  | **3,883,000**  | **3,338,000**  | **2,661,000**  |  |

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| Currency in USD. |  |  |

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| **Balance Sheet Home Depot** |

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| View: [Annual Data](http://finance.yahoo.com/q/bs?s=HD&annual) | **Quarterly Data** | All numbers in thousands |

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| Period Ending | **Apr 29, 2012** | **Jan 29, 2012** | **Oct 30, 2011** | **Jul 31, 2011** |
|  |
| **Assets** |
| Current Assets |
|  | Cash And Cash Equivalents | 3,191,000   | 1,987,000   | 2,234,000   | 2,551,000   |
|  | Short Term Investments | -   | -   | -   | -   |
|  | Net Receivables | 1,519,000   | 1,245,000   | 1,384,000   | 1,332,000   |
|  | Inventory | 11,582,000   | 10,325,000   | 10,717,000   | 10,756,000   |
|  | Other Current Assets | 1,060,000   | 963,000   | 1,143,000   | 1,218,000   |
|  |
| **Total Current Assets**  | **17,352,000**  | **14,520,000**  | **15,478,000**  | **15,857,000**  |
| Long Term Investments | -   | 135,000   | -   | -   |
| Property Plant and Equipment | 24,371,000   | 24,448,000   | 24,532,000   | 24,798,000   |
| Goodwill | 1,139,000   | 1,120,000   | 1,072,000   | 1,177,000   |
| Intangible Assets | -   | -   | -   | -   |
| Accumulated Amortization | -   | -   | -   | -   |
| Other Assets | 438,000   | 295,000   | 417,000   | 445,000   |
| Deferred Long Term Asset Charges | -   | -   | -   | -   |
|  |
| **Total Assets**  | **43,300,000**  | **40,518,000**  | **41,499,000**  | **42,277,000**  |
|  |
| **Liabilities** |
| Current Liabilities |
|  | Accounts Payable | 10,847,000   | 8,199,000   | 9,389,000   | 9,725,000   |
|  | Short/Current Long Term Debt | 33,000   | 30,000   | 44,000   | 44,000   |
|  | Other Current Liabilities | 1,219,000   | 1,147,000   | 1,153,000   | 1,178,000   |
|  |
| **Total Current Liabilities**  | **12,099,000**  | **9,376,000**  | **10,586,000**  | **10,947,000**  |
| Long Term Debt | 10,792,000   | 10,758,000   | 10,739,000   | 10,731,000   |
| Other Liabilities | 2,112,000   | 2,146,000   | 2,205,000   | 2,136,000   |
| Deferred Long Term Liability Charges | 322,000   | 340,000   | 200,000   | 230,000   |
| Minority Interest | -   | -   | -   | -   |
| Negative Goodwill | -   | -   | -   | -   |
|  |
| **Total Liabilities**  | **25,325,000**  | **22,620,000**  | **23,730,000**  | **24,044,000**  |
|  |
| **Stockholders' Equity** |
| Misc Stocks Options Warrants | -   | -   | -   | -   |
| Redeemable Preferred Stock | -   | -   | -   | -   |
| Preferred Stock | -   | -   | -   | -   |
| Common Stock | 87,000   | 87,000   | 86,000   | 86,000   |
| Retained Earnings | 17,837,000   | 17,246,000   | 16,917,000   | 16,372,000   |
| Treasury Stock | (7,623,000) | (6,694,000) | (6,294,000) | (5,493,000) |
| Capital Surplus | 7,221,000   | 6,966,000   | 6,698,000   | 6,665,000   |
| Other Stockholder Equity | 453,000   | 293,000   | 362,000   | 603,000   |
|  |
| **Total Stockholder Equity**  | **17,975,000**  | **17,898,000**  | **17,769,000**  | **18,233,000**  |
|  |
| **Net Tangible Assets**  | **16,836,000**  | **16,778,000**  | **16,697,000**  | **17,056,000**  |

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**LOWES** **Currency in USD**

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| **Income Statement Lowes** |  |

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| View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/is?s=LOW) | All numbers in thousands |

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| --- | --- | --- | --- |
| Period Ending | **Feb 3, 2012** | **Jan 28, 2011** | **Jan 29, 2010** |
| **Total Revenue**  | **50,208,000**  | **48,815,000**  | **47,220,000**  |
| Cost of Revenue | 32,858,000   | 31,663,000   | 30,757,000   |
|  |
| **Gross Profit**  | **17,350,000**  | **17,152,000**  | **16,463,000**  |
|  |
|  | Operating Expenses |
|  | Research Development | -   | -   | -   |
|  | Selling General and Administrative | 12,593,000   | 12,006,000   | 11,737,000   |
|  | Non Recurring | -   | -   | -   |
|  | Others | 1,480,000   | 1,586,000   | 1,614,000   |
|  |  |
|  | Total Operating Expenses | -   | -   | -   |  |
|  |  |
|  |  |
| **Operating Income or Loss**  | **3,277,000**  | **3,560,000**  | **3,112,000**  |  |
|  |  |
|  | Income from Continuing Operations |  |
|  | Total Other Income/Expenses Net | -   | -   | -   |  |
|  | Earnings Before Interest And Taxes | 3,277,000   | 3,560,000   | 3,112,000   |  |
|  | Interest Expense | 371,000   | 332,000   | 287,000   |  |
|  | Income Before Tax | 2,906,000   | 3,228,000   | 2,825,000   |  |
|  | Income Tax Expense | 1,067,000   | 1,218,000   | 1,042,000   |  |
|  | Minority Interest | -   | -   | -   |  |
|  |  |
|  | Net Income From Continuing Ops | 1,839,000   | 2,010,000   | 1,783,000   |  |
|  |  |
|  | Non-recurring Events |  |
|  | Discontinued Operations | -   | -   | -   |  |
|  | Extraordinary Items | -   | -   | -   |  |
|  | Effect Of Accounting Changes | -   | -   | -   |  |
|  | Other Items | -   | -   | -   |  |
|  |  |
|  |  |
| **Net Income**  | **1,839,000**  | **2,010,000**  | **1,783,000**  |  |
| Preferred Stock And Other Adjustments | -   | -   | -   |  |
|  |  |
| **Net Income Applicable To Common Shares**  | **1,839,000**  | **2,010,000**  | **1,783,000**  |  |

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| **Balance Sheet Lowes** |

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| View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/bs?s=LOW) | All numbers in thousands |

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| Period Ending | **Feb 2, 2012** | **Jan 27, 2011** | **Jan 28, 2010** |
|  |
| **Assets** |
| Current Assets |
|  | Cash And Cash Equivalents | 1,014,000   | 652,000   | 632,000   |
|  | Short Term Investments | 286,000   | 471,000   | 425,000   |
|  | Net Receivables | 183,000   | 193,000   | 208,000   |
|  | Inventory | 8,355,000   | 8,321,000   | 8,249,000   |
|  | Other Current Assets | 234,000   | 330,000   | 218,000   |
|  |
| **Total Current Assets**  | **10,072,000**  | **9,967,000**  | **9,732,000**  |
| Long Term Investments | 504,000   | 1,008,000   | 277,000   |
| Property Plant and Equipment | 21,970,000   | 22,089,000   | 22,499,000   |
| Goodwill | -   | -   | -   |
| Intangible Assets | -   | -   | -   |
| Accumulated Amortization | -   | -   | -   |
| Other Assets | 1,013,000   | 635,000   | 497,000   |
| Deferred Long Term Asset Charges | -   | -   | -   |
|  |
| **Total Assets**  | **33,559,000**  | **33,699,000**  | **33,005,000**  |
|  |
| **Liabilities** |
| Current Liabilities |
|  | Accounts Payable | 4,965,000   | 5,018,000   | 4,864,000   |
|  | Short/Current Long Term Debt | 592,000   | 36,000   | 552,000   |
|  | Other Current Liabilities | 2,334,000   | 2,065,000   | 1,939,000   |
|  |
| **Total Current Liabilities**  | **7,891,000**  | **7,119,000**  | **7,355,000**  |
| Long Term Debt | 7,035,000   | 6,537,000   | 4,528,000   |
| Other Liabilities | 865,000   | 833,000   | 906,000   |
| Deferred Long Term Liability Charges | 1,235,000   | 1,098,000   | 1,147,000   |
| Minority Interest | -   | -   | -   |
| Negative Goodwill | -   | -   | -   |
|  |
| **Total Liabilities**  | **17,026,000**  | **15,587,000**  | **13,936,000**  |
|  |
| **Stockholders' Equity** |
| Misc Stocks Options Warrants | -   | -   | -   |
| Redeemable Preferred Stock | -   | -   | -   |
| Preferred Stock | -   | -   | -   |
| Common Stock | 621,000   | 677,000   | 729,000   |
| Retained Earnings | 15,852,000   | 17,371,000   | 18,307,000   |
| Treasury Stock | -   | -   | -   |
| Capital Surplus | 14,000   | 11,000   | 6,000   |
| Other Stockholder Equity | 46,000   | 53,000   | 27,000   |
|  |
| **Total Stockholder Equity**  | **16,533,000**  | **18,112,000**  | **19,069,000**  |
|  |
| **Net Tangible Assets**  | **16,533,000**  | **18,112,000**  | **19,069,000**  |

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1. Prepare a ratio analysis by picking 5-10 ratios and comparing (**Home Depots’) most recent year's** financials with the competitor (**LOWES)**. Explain what the ratios mean and why you chose them.