|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| |  |  | | --- | --- | | **Income Statement Home Depot** |  | | | |
| |  |  | | --- | --- | | View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/is?s=HD) | All numbers in thousands |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  |  |  |  | | --- | --- | --- | --- | --- | | Period Ending | | **Jan 28, 2012** | **Jan 29, 2011** | **Jan 30, 2010** | | **Total Revenue** | | **70,395,000** | **67,997,000** | **66,176,000** | | Cost of Revenue | | 46,133,000 | 44,693,000 | 43,764,000 | |  | | | | | | **Gross Profit** | | **24,262,000** | **23,304,000** | **22,412,000** | |  | | | | | |  | Operating Expenses | | | | |  | Research Development | - | - | - | |  | Selling General and Administrative | 16,028,000 | 15,849,000 | 15,902,000 | |  | Non Recurring | - | - | - | |  | Others | 1,573,000 | 1,616,000 | 1,707,000 | |  |  | | | | | |  | Total Operating Expenses | - | - | - |  | |  | | | | |  | |  | | | | |  | | **Operating Income or Loss** | | **6,661,000** | **5,839,000** | **4,803,000** |  | |  | | | | |  | |  | Income from Continuing Operations | | | |  | |  | Total Other Income/Expenses Net | 13,000 | (36,000) | (145,000) |  | |  | Earnings Before Interest And Taxes | 6,674,000 | 5,803,000 | 4,658,000 |  | |  | Interest Expense | 606,000 | 530,000 | 676,000 |  | |  | Income Before Tax | 6,068,000 | 5,273,000 | 3,982,000 |  | |  | Income Tax Expense | 2,185,000 | 1,935,000 | 1,362,000 |  | |  | Minority Interest | - | - | - |  | |  |  | | | | | |  | Net Income From Continuing Ops | 3,883,000 | 3,338,000 | 2,620,000 |  | |  | | | | |  | |  | Non-recurring Events | | | |  | |  | Discontinued Operations | - | - | 41,000 |  | |  | Extraordinary Items | - | - | - |  | |  | Effect Of Accounting Changes | - | - | - |  | |  | Other Items | - | - | - |  | |  | | | | |  | |  | | | | |  | | **Net Income** | | **3,883,000** | **3,338,000** | **2,661,000** |  | | Preferred Stock And Other Adjustments | | - | - | - |  | |  | | | | |  | | **Net Income Applicable To Common Shares** | | **3,883,000** | **3,338,000** | **2,661,000** |  | | |  |  |
| Currency in USD. |  |  |

|  |
| --- |
| **Balance Sheet Home Depot** |

|  |  |
| --- | --- |
| View: [Annual Data](http://finance.yahoo.com/q/bs?s=HD&annual) | **Quarterly Data** | All numbers in thousands |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | Period Ending | | **Apr 29, 2012** | **Jan 29, 2012** | **Oct 30, 2011** | **Jul 31, 2011** | |  | | | | | | | **Assets** | | | | | | | Current Assets | | | | | | |  | Cash And Cash Equivalents | 3,191,000 | 1,987,000 | 2,234,000 | 2,551,000 | |  | Short Term Investments | - | - | - | - | |  | Net Receivables | 1,519,000 | 1,245,000 | 1,384,000 | 1,332,000 | |  | Inventory | 11,582,000 | 10,325,000 | 10,717,000 | 10,756,000 | |  | Other Current Assets | 1,060,000 | 963,000 | 1,143,000 | 1,218,000 | |  | | | | | | | **Total Current Assets** | | **17,352,000** | **14,520,000** | **15,478,000** | **15,857,000** | | Long Term Investments | | - | 135,000 | - | - | | Property Plant and Equipment | | 24,371,000 | 24,448,000 | 24,532,000 | 24,798,000 | | Goodwill | | 1,139,000 | 1,120,000 | 1,072,000 | 1,177,000 | | Intangible Assets | | - | - | - | - | | Accumulated Amortization | | - | - | - | - | | Other Assets | | 438,000 | 295,000 | 417,000 | 445,000 | | Deferred Long Term Asset Charges | | - | - | - | - | |  | | | | | | | **Total Assets** | | **43,300,000** | **40,518,000** | **41,499,000** | **42,277,000** | |  | | | | | | | **Liabilities** | | | | | | | Current Liabilities | | | | | | |  | Accounts Payable | 10,847,000 | 8,199,000 | 9,389,000 | 9,725,000 | |  | Short/Current Long Term Debt | 33,000 | 30,000 | 44,000 | 44,000 | |  | Other Current Liabilities | 1,219,000 | 1,147,000 | 1,153,000 | 1,178,000 | |  | | | | | | | **Total Current Liabilities** | | **12,099,000** | **9,376,000** | **10,586,000** | **10,947,000** | | Long Term Debt | | 10,792,000 | 10,758,000 | 10,739,000 | 10,731,000 | | Other Liabilities | | 2,112,000 | 2,146,000 | 2,205,000 | 2,136,000 | | Deferred Long Term Liability Charges | | 322,000 | 340,000 | 200,000 | 230,000 | | Minority Interest | | - | - | - | - | | Negative Goodwill | | - | - | - | - | |  | | | | | | | **Total Liabilities** | | **25,325,000** | **22,620,000** | **23,730,000** | **24,044,000** | |  | | | | | | | **Stockholders' Equity** | | | | | | | Misc Stocks Options Warrants | | - | - | - | - | | Redeemable Preferred Stock | | - | - | - | - | | Preferred Stock | | - | - | - | - | | Common Stock | | 87,000 | 87,000 | 86,000 | 86,000 | | Retained Earnings | | 17,837,000 | 17,246,000 | 16,917,000 | 16,372,000 | | Treasury Stock | | (7,623,000) | (6,694,000) | (6,294,000) | (5,493,000) | | Capital Surplus | | 7,221,000 | 6,966,000 | 6,698,000 | 6,665,000 | | Other Stockholder Equity | | 453,000 | 293,000 | 362,000 | 603,000 | |  | | | | | | | **Total Stockholder Equity** | | **17,975,000** | **17,898,000** | **17,769,000** | **18,233,000** | |  | | | | | | | **Net Tangible Assets** | | **16,836,000** | **16,778,000** | **16,697,000** | **17,056,000** | |

**LOWES** **Currency in USD**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| |  |  | | --- | --- | | **Income Statement Lowes** |  | | | |
| |  |  | | --- | --- | | View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/is?s=LOW) | All numbers in thousands |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | | |  |  |  |  |  | | --- | --- | --- | --- | --- | | Period Ending | | **Feb 3, 2012** | **Jan 28, 2011** | **Jan 29, 2010** | | **Total Revenue** | | **50,208,000** | **48,815,000** | **47,220,000** | | Cost of Revenue | | 32,858,000 | 31,663,000 | 30,757,000 | |  | | | | | | **Gross Profit** | | **17,350,000** | **17,152,000** | **16,463,000** | |  | | | | | |  | Operating Expenses | | | | |  | Research Development | - | - | - | |  | Selling General and Administrative | 12,593,000 | 12,006,000 | 11,737,000 | |  | Non Recurring | - | - | - | |  | Others | 1,480,000 | 1,586,000 | 1,614,000 | |  |  | | | | | |  | Total Operating Expenses | - | - | - |  | |  | | | | |  | |  | | | | |  | | **Operating Income or Loss** | | **3,277,000** | **3,560,000** | **3,112,000** |  | |  | | | | |  | |  | Income from Continuing Operations | | | |  | |  | Total Other Income/Expenses Net | - | - | - |  | |  | Earnings Before Interest And Taxes | 3,277,000 | 3,560,000 | 3,112,000 |  | |  | Interest Expense | 371,000 | 332,000 | 287,000 |  | |  | Income Before Tax | 2,906,000 | 3,228,000 | 2,825,000 |  | |  | Income Tax Expense | 1,067,000 | 1,218,000 | 1,042,000 |  | |  | Minority Interest | - | - | - |  | |  |  | | | | | |  | Net Income From Continuing Ops | 1,839,000 | 2,010,000 | 1,783,000 |  | |  | | | | |  | |  | Non-recurring Events | | | |  | |  | Discontinued Operations | - | - | - |  | |  | Extraordinary Items | - | - | - |  | |  | Effect Of Accounting Changes | - | - | - |  | |  | Other Items | - | - | - |  | |  | | | | |  | |  | | | | |  | | **Net Income** | | **1,839,000** | **2,010,000** | **1,783,000** |  | | Preferred Stock And Other Adjustments | | - | - | - |  | |  | | | | |  | | **Net Income Applicable To Common Shares** | | **1,839,000** | **2,010,000** | **1,783,000** |  | | |  |  |
|  |  |  |

|  |
| --- |
| **Balance Sheet Lowes** |

|  |  |
| --- | --- |
| View: **Annual Data** | [Quarterly Data](http://finance.yahoo.com/q/bs?s=LOW) | All numbers in thousands |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  | | --- | --- | --- | --- | --- | | Period Ending | | **Feb 2, 2012** | **Jan 27, 2011** | **Jan 28, 2010** | |  | | | | | | **Assets** | | | | | | Current Assets | | | | | |  | Cash And Cash Equivalents | 1,014,000 | 652,000 | 632,000 | |  | Short Term Investments | 286,000 | 471,000 | 425,000 | |  | Net Receivables | 183,000 | 193,000 | 208,000 | |  | Inventory | 8,355,000 | 8,321,000 | 8,249,000 | |  | Other Current Assets | 234,000 | 330,000 | 218,000 | |  | | | | | | **Total Current Assets** | | **10,072,000** | **9,967,000** | **9,732,000** | | Long Term Investments | | 504,000 | 1,008,000 | 277,000 | | Property Plant and Equipment | | 21,970,000 | 22,089,000 | 22,499,000 | | Goodwill | | - | - | - | | Intangible Assets | | - | - | - | | Accumulated Amortization | | - | - | - | | Other Assets | | 1,013,000 | 635,000 | 497,000 | | Deferred Long Term Asset Charges | | - | - | - | |  | | | | | | **Total Assets** | | **33,559,000** | **33,699,000** | **33,005,000** | |  | | | | | | **Liabilities** | | | | | | Current Liabilities | | | | | |  | Accounts Payable | 4,965,000 | 5,018,000 | 4,864,000 | |  | Short/Current Long Term Debt | 592,000 | 36,000 | 552,000 | |  | Other Current Liabilities | 2,334,000 | 2,065,000 | 1,939,000 | |  | | | | | | **Total Current Liabilities** | | **7,891,000** | **7,119,000** | **7,355,000** | | Long Term Debt | | 7,035,000 | 6,537,000 | 4,528,000 | | Other Liabilities | | 865,000 | 833,000 | 906,000 | | Deferred Long Term Liability Charges | | 1,235,000 | 1,098,000 | 1,147,000 | | Minority Interest | | - | - | - | | Negative Goodwill | | - | - | - | |  | | | | | | **Total Liabilities** | | **17,026,000** | **15,587,000** | **13,936,000** | |  | | | | | | **Stockholders' Equity** | | | | | | Misc Stocks Options Warrants | | - | - | - | | Redeemable Preferred Stock | | - | - | - | | Preferred Stock | | - | - | - | | Common Stock | | 621,000 | 677,000 | 729,000 | | Retained Earnings | | 15,852,000 | 17,371,000 | 18,307,000 | | Treasury Stock | | - | - | - | | Capital Surplus | | 14,000 | 11,000 | 6,000 | | Other Stockholder Equity | | 46,000 | 53,000 | 27,000 | |  | | | | | | **Total Stockholder Equity** | | **16,533,000** | **18,112,000** | **19,069,000** | |  | | | | | | **Net Tangible Assets** | | **16,533,000** | **18,112,000** | **19,069,000** | |

1. Prepare a ratio analysis by picking 5-10 ratios and comparing (**Home Depots’) most recent year's** financials with the competitor (**LOWES)**. Explain what the ratios mean and why you chose them.