

Micro Chip Computer Corporation

Consolidated Statements of Operations For the period September 26, 2004 through September 25, 2004

Sales	\$8,334.00
Cost of Sales	\$5,458.00
Gross Margin	\$2,876.00
Operating expenses:	
R & D	\$525.00
Selling, General, and Administrative	\$691.00
In-process R & D	-----
Restructuring costs	-----
Total Operating Exp	\$1,216.00
Operating income	\$1,660.00
Total interest and other Income net	\$194.00
Income before provision for Income taxes	\$1,854.00
Provision for income Taxes (15%)	\$278.10
Net income	\$1,575.90