

**Exhibit 2** Top 50 US Fast-Food Restaurants (Ranked by 1999 Sales, \$ 000s)

Rank	Sandwich chains	Sales	Share	Rank	Dinner houses	Sales	Share
1	✶ McDonald's	19,006	35.0%	9	Applebee's	2,305	14.9%
2	✶ Burger King	8,659	16.0	15	Red Lobster	2,005	13.0
3	✶ Wendy's	5,250	9.7	16	Outback Steakhouse	1,729	11.2
4	Taco Bell	5,200	9.6	17	✶ Olive Garden	1,610	10.4
7	✶ Subway	3,200	5.9	19	Chili's Grill & Bar	1,555	10.1
10	Arby's	2,260	4.2	22	✶ T.G.I. Friday's	1,364	8.8
11	Dairy Queen	2,145	4.0	30	✶ Ruby Tuesday	920	5.9
12	Hardee's	2,139	3.9	49	✶ Lone Star Steakhouse	468	3.0
18	Sonic Drive-In	1,589	2.9		<u>Other chains</u>	<u>3,520</u>	<u>22.7</u>
20	Jack in the Box	1,510	2.8		<u>Total segment</u>	<u>15,476</u>	<u>100.0%</u>
32	Carl's Jr.	887	1.6				
46	Whataburger	503	0.9				
	<u>Other chains</u>	<u>1,890</u>	<u>3.5</u>				
	<u>Total segment</u>	<u>54,238</u>	<u>100.0%</u>				
Rank	Pizza chains	Sales	Share	Rank	Chicken chains	Sales	Share
5	✶ Pizza Hut	5,000	44.0%	6	✶ KFC	4,378	55.2%
8	Domino's	2,560	22.5	28	✶ Popeyes	986	12.7
21	Papa John's	1,426	12.6	29	✶ Chick-fil-A	946	12.1
23	Little Caesars	1,200	10.6	34	✶ Boston Market	855	11.0
50	Sbarro	466	4.1	38	✶ Church's	705	9.0
	<u>Other chains</u>	<u>703</u>	<u>6.2</u>		<u>Total segment</u>	<u>7,870</u>	<u>100.0%</u>
	<u>Total segment</u>	<u>11,355</u>	<u>100.0%</u>				
Rank	Family restaurants	Sales	Share	Rank	Other dinner chains	Sales	Share
13	✶ Denny's	2,079	22.7%	37	Long John Silver's	716	15.7%
24	Cracker Barrel	1,163	12.7	41	✶ Walt Disney Co.	666	14.7
26	IHOP	1,077	11.8	43	Old Country Buffet	589	13.0
33	Shoney's	869	9.5	47	✶ Luby's Cafeteria	502	11.0
35	Perkins	790	8.6	48	Captain D's Seafood	499	11.0
36	Bob Evans	727	8.0		<u>Other chains</u>	<u>1,574</u>	<u>34.6</u>
40	Friendly's	671	7.3		<u>Total segment</u>	<u>4,546</u>	<u>100.0%</u>
42	Waffle House	620	6.8				
	<u>Other chains</u>	<u>1,144</u>	<u>12.6</u>				
	<u>Total segment</u>	<u>9,140</u>	<u>100.0%</u>				
Rank	Grill buffet chains	Sales	Share	Rank	Non-dinner concepts	Sales	Share
31	✶ Golden Corral	899	32.3%	14	✶ Dunkin' Donuts	2,007	42.9%
39	Ryan's	704	25.3	25	7-Eleven	1,117	23.8
45	Ponderosa	560	20.1	27	Starbucks	987	21.1
	<u>Other chains</u>	<u>621</u>	<u>22.3</u>	44	Baskin-Robbins	573	12.2
	<u>Total segment</u>	<u>2,784</u>	<u>100.0%</u>		<u>Total segment</u>	<u>4,684</u>	<u>100.0%</u>

SOURCE: Nation's Restaurant News.